

Our Mission is to provide professional planning, investing, and giving services to individuals and organizations from a biblical perspective. **Our Vision** is *Stewardship Well Done* – each person faithfully managing the resources God has entrusted to their care.

FM Financial **offers a full range of financial services** in the areas of:

PLANNING:

- Comprehensive financial planning
- Focused retirement planning
- Charitable estate planning
- Mission-driven loans for FM ministries

INVESTING

- Retirement and non-retirement accounts for individuals
- Accounts tailored for organizations
- Investment portfolios ranging from conservative to aggressive
- Unique investment opportunity to earn interest while helping ministries grow

GIVING

- Tax-wise gift coaching
- Donor advised funds
- Strategies for giving appreciated assets
- Solutions to give both during your lifetime and beyond

In order to provide a full array of professional services while remaining compliant with various financial service industry regulations, some services are offered through the Free Methodist Investment and Loan Fund, GuideStream Financial, and GuideStream Charitable Gift Fund.

What sets us apart

- We are motivated by biblical stewardship principles.
- Our team includes credentialed professionals who care about stewardship and mission as much as returns and retirement.
- Serving as a fiduciary, we are committed to an unconflicted structure with a transparent fee schedule.
- We exist to advance the Kingdom and support the mission of the Free Methodist Church.

For more information, visit fmfinancial.org or scan the QR code.

 8050 Spring Arbor Rd, Spring Arbor, MI 49283  (517) 750-2727  info@fmfinancial.org



OUR CORE CONVICTION

FM Financial firmly believes building financially healthy families helps build financially healthy churches. When churches are financially healthy, they are able to more fully focus on the mission to bring wholeness to the world by loving God, loving people, and multiplying followers of Jesus.



As the financial services ministry of The Free Methodist Church - USA, FM Financial is committed to:

- **Offering Mission-Aligned Services:** FM Financial operates with a deep understanding of the history, theology, culture, and mission of FMCUSA.
- **Becoming a Trusted Stewardship Partner:** FM Financial is a trusted source for stewardship education and resources, equipping believers to plan, invest, and give with eternal impact.
- **Customizing Solutions:** FM Financial's services are tailored specifically for individuals, churches, ministries, and conferences within FMCUSA.
- **Strengthening Families and Ministries:** By helping families become financially healthy and generous, FM Financial contributes to the vitality of local churches and ministries.
- **Impacting the World:** Financially healthy families, churches, conferences, and ministries position our denomination for greater Kingdom impact at home and around the world.

"It is an honor to lead a team of skilled professionals who are passionate about helping individuals and ministries steward the resources God has entrusted to their care. It continues to be our privilege to serve the people and ministries of FMCUSA."



Mark Olson
President/CEO
FM Financial

"Stewardship is a key part of discipleship and the growth of the Kingdom. This is true in our individual lives, the life of the local church, and the life of our denomination. FM Financial is making a difference."



Bishop Keith Cowart
FMCUSA Bishop
FM Financial Director

"Prioritizing stewardship personally and corporately can lead to greater Kingdom impact. I encourage each individual, family, local church, annual conference, and ministry organization to make use of the great resources available through the partnership of FMCUSA and FM Financial."



Eric Logan
FMCUSA Board Chair
FM Financial Director

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