

STEWARDSHIP WELL DONE

FM Financial provides professional planning, investing, and giving services for individuals and organizations from a biblical perspective.

Services for Organizations



PLANNING

- ✓ Stewardship Education and Workshops
- ✓ Stewardship Resources and Toolkits
- ✓ Loans for Free Methodist Ministries Planning for Growth



INVESTING

- ✓ Investment Strategies and Policies
- ✓ Investment Accounts Tailored for Organizations
- ✓ 403(b) Accounts for Ministry Personnel



GIVING

- ✓ Tax-Wise Gift Options
- ✓ Facilitation of Gifts of Appreciated Assets
- ✓ Donor Coaching

Our Goal Is For You To Experience...

HOPE that comes from planning with purpose to raise stewardship awareness with your constituents and build a thriving stewardship culture.

PEACE that comes from investing with discipline to reach your long-term financial goals in the midst of an ever-changing financial environment.

JOY that comes from being free from everyday funding concerns as God works in your donors to provide the resources you need to accomplish your mission today and tomorrow.



WHAT WE DO FOR ORGANIZATIONS

Thriving churches and ministries take time to cultivate a culture of *Stewardship Well Done* where the time, talents, and resources provided by God are intentionally and faithfully managed to accomplish His purposes. FM Financial's services are designed to help your organization, and its constituents, **plan with purpose, invest with discipline, and give with joy**. Building a thriving stewardship culture within your organization, and building strong financial families connected to your organization, lead to accomplishing more together for Kingdom purposes!



PLANNING

Planning with purpose lays the foundation for a thriving stewardship culture. We can provide educational resources and workshops to help you raise stewardship awareness within your organization and with your constituents. Creating a culture where stewardship is a frequent topic takes time and effort, but yields rewards for years to come!

- ✓ Stewardship Education and Workshops
- ✓ Stewardship Resources and Toolkits
- ✓ Loans for Free Methodist Ministries Planning for Growth



INVESTING

Investing with discipline provides the best opportunity for effective long-term stewardship of resources. It provides confidence and stability in ever-changing circumstances while enabling you to meet long-term goals and objectives. It also builds trust with constituents and leads them by example.

- ✓ Investment Strategies and Policies
- ✓ Investment Accounts Tailored for Organizations
- ✓ 403(b) Accounts for Ministry Personnel



GIVING

Giving with joy is the natural outcome of a thriving stewardship culture. When stewardship is an everyday topic within your organization, giving conversations become more frequent. We can come alongside you and your donors to help facilitate non-cash gifts and present tax-wise strategies for maximizing the impact of each gift.

- ✓ Tax-Wise Giving Options
- ✓ Facilitation of Gifts of Appreciated Assets
- ✓ Donor Coaching

For more information, visit fmfinancial.org or scan the QR code.

📍 8050 Spring Arbor Rd, Spring Arbor, MI 49283 📞 (517) 750-2727 ✉ info@fmfinancial.org

